

How Can We Help Set You Apart?

To help our clients reach their goals and achieve their mission, Sobel & Co. provides:

- Benchmarking information for nonprofits.
- A team of technically skilled and highly regarded professionals with experience serving nonprofit organizations.
- A focus on client relationships.
- Resources through membership in a national network.
- Assistance with internal controls and risk management.

"Our menu of services includes acting as auditors for a variety of nonprofit organizations. This unique experience enables us to remain current with the latest trends, technology changes and governmental regulations so that we add extra value for our clients."

Ron Matan, Member in Charge
Sobel's Nonprofit and Social Services Group



Here is what Krishna Garlic, Executive Director, Brand New Day says:

"We benefit because Sobel & Co.'s services are offered at a fee that is both affordable and of the highest quality. Our staff has grown and become more knowledgeable regarding industry trends and challenges as a direct result of one-on-one relationships with Sobel team members as well as through Sobel-sponsored workshops."



Sobel & Co. Nonprofit and Social Services Group

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Nonprofit and Social Services Group



Dynamics of the Nonprofit Sector



Commitment to the Nonprofit Community

Nonprofit and social service organizations can take advantage of unique opportunities but at the same time there are distinctive challenges and obstacles they face. That is because these organizations are concerned with far more than the “bottom line.”

The goals are broader and the public interest is at stake. Typical concerns facing nonprofits today include:

- Using technology
- Implementing an effective marketing strategy
- Managing cash flow
- Obtaining funding
- Developing a realistic strategic plan
- Managing risk

From long-range planning to disaster recovery documents to executive compensation studies, no matter what the issues, Sobel & Co. has the advice and guidance that nonprofits need.

Our clients have come to rely on our resources, expertise and real world experience. We are confident that we can help you too.

For more than 50 years, Sobel & Co., has set the standard for excellence in service to nonprofit organizations. We currently work with more than 100 nonprofit and social service organizations, delivering the services and solutions they need to survive and thrive.

We have accomplished this by offering a combination of specialized technical skills, industry credentials and an ongoing commitment to remain at the cutting edge of the nonprofit and social services sector.

Our impeccable credentials, responsive professionals and proven track record ensures that our clients receive the highest level of service possible delivered by a dedicated team with a depth of industry experience.

Taking care of nonprofit organizations is a top priority for us.

We work closely with our clients' Boards of Directors, audit and finance committees, and executive directors in order to ensure they receive accurate and timely financial reports and, as importantly, relevant and practical strategic advice.

Our first concern is our clients - and we are committed to helping them reach their goals.

At Sobel & Co. we know our nonprofit clients have unique requirements based on the specific demands and regulations of their industry.

As such, we have tailored our services to fit their critical needs. We offer:

- Accounting and audit (HUD, A133, private school, operational, etc.)
- Budgeting
- Competitive analysis
- Compensation studies
- Cost certifications
- Cost containment reviews
- Fraud vulnerability studies
- Grant compliance reviews
- Internal control reviews
- LIHTC projects
- REAC electronic filing
- Strategic planning
- Tax planning and compliance

